MISSOURI LOCAL GOVERNMENT
EMPLOYEES RETIREMENT SYSTEM
P.O. Box 1665, Jefferson City, MO 65102
P: 1-800-447-4334 F: 1-573-636-9671

Substitute W-4P
MO-W-4-P

SUBSTITUTE WITHHOLDING CERTIFICATE FOR PENSION OR ANNUITY PAYMENTS

OMS No. 1545-0415

If you elect not to have withholding apply to your LAGERS pension payment, or if you do not have enough income tax withheld from your LAGERS pension payment, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient. The LAGERS Board of Trustees and Staff are not qualified to offer specific tax advice; that advice must be secured from the Internal Revenue Service or a professional tax accountant. You may also update your tax withholdings online using myLAGERS instead of this form. Visit www.molagers.org to access myLAGERS.

PERSONAL INFORMATION (PLEASE PRINT)

Name First	Middle	Last	Social Security Number
Mailing Address	Street		E-mail Address
City	State	Zip	Telephone

FEDERAL TAX WITHHOLDING (PLEASE PRINT) This will replace any previous elections.

CHECK ONLY ONE OPTION BELOW

If you do not live in the U.S. or one of its possessions, you cannot elect to not have Federal tax withheld.

❑ I elect to NOT have Federal income tax withheld from my LAGERS pension.

❑ I elect for my withholding from each periodic LAGERS pension payment to be withheld according to the tax tables using the number of allowances and marital status shown below:

Marital Status:
- ❑ Married
- ❑ Single
- ❑ Married withhold at Single Rate

Exemptions Claimed:
- ❑ 1 for Yourself
- ❑ 1 if you are 65 or older
- ❑ 1 if you are blind
- ❑ 1 for Your Spouse
- ❑ 1 if your spouse is 65 or older
- ❑ 1 if your spouse is blind
- ❑ Other:

TOTAL EXEMPTIONS CLAIMED: _____

In addition to the amount withheld from the tax tables, I want the following additional amount withheld from each periodic LAGERS pension payment: $ _____

MISSOURI STATE TAX WITHHOLDING (PLEASE PRINT) This will replace any previous elections.

CHECK ONLY ONE OPTION BELOW

***** IF YOU ARE NOT A MISSOURI RESIDENT, YOU MAY NOT NEED TO HAVE MISSOURI WITHHOLDINGS *****

❑ I elect to NOT have Missouri State income tax withheld from my LAGERS pension.

❑ I elect to have following fixed dollar amount withheld from each periodic LAGERS pension payment: Cannot be less than $10 per month — $

PLEASE PROVIDE YOUR SIGNATURE AND THE DATE BEFORE SUBMITTING

Your Signature **Date**