



# eclipse


Integrated, Accessible, Efficient, Green

Jeff Kempker

Manager of Member Services




# ECLIPSE: The Process

- Why?
    - Old System no Longer Supported
    - Make us AND members bigger, stronger, faster
  - Web Based
    - Integration
    - 24/7 Access for Members
    - Fast Information Transfer
- 



# ECLIPSE: Phases

- Phase One, Employer Reporting: COMPLETE
  - Phase Two, Benefit Calculations: COMPLETE
  - Phase Three, Member Web Portal: In Progress
    - Scheduled completion: Summer 2012
- 

# Phase One Employer Training

- Trained 650+ Employer Contacts from 548 Employers
  - June 2010 – August 2011
- Regional Hands-On Labs
  - 64 Group Training Sessions in 32 Different Locations
  - 91% Attendance Rate
  - Others were trained individually

# Support: Help Videos

The screenshot shows a Windows Internet Explorer browser window. The address bar displays the URL: [https://eclipse.molagers.org/eclipseEss/\(S\(acvbtqmxwcvdvxhjsjp5o\)\)/EWP%20Videos/Transfr](https://eclipse.molagers.org/eclipseEss/(S(acvbtqmxwcvdvxhjsjp5o))/EWP%20Videos/Transfr). The page content includes a navigation menu on the left with items like "Create New Organization Contact", "Modify Organization Contact", "Inactivate Organization Contact", "Download, Upload Excel File", "Upload Excel or Text File", "Transfer Employee via Excel", "Check File Status", "Create New Enrollment Record", "Enter Wage Detail Manually", "Statement of Account, Allocation", "Statement of Account, Manual", and "Make Payment". The main content area shows a "File Download" dialog box with the following details:

- Name: May\_1481.xls
- Type: Microsoft Office Excel 97-2003 Worksheet
- From: eclipse-sysapp1.eclipse.local

The dialog box has "Open", "Save", and "Cancel" buttons. A yellow callout box points to the "Save" button with the text "Click the 'Save' button". Below the buttons, a security warning states: "While files from the Internet can be useful, they can also harm your computer. If you do not trust the source, do not open or save this file. [What's the risk?](#)"

# Phase Two Outcomes

- Integrated with Member Web Portal
- Faster turn-around on benefit estimates
- Faster turn-around on retirement processing
- NEW Member Annual Statements
  - Links combined into one statement
  - Calculated as of December 31<sup>st</sup>
  - In-House production saves LAGERS \$\$\$\$
  - Easier to read, removed the jargon
  - More customized for each member's situation

**Jack Employee**

**Member Annual Statement**

City of Smalltown

Information as of 12-31-2011

Personal Information						
<b>Membership Date:</b>	01-05-2004	<b>Vested Status:</b>	Vested	<b>Total Years of Service Credit:</b>	8	
<b>Date of Birth:</b>	10-04-1981					

**What you've earned as of 12-31-2011**

*Assumes you do not earn any additional service credit. You cannot begin to draw a monthly benefit and earn service from any LAGERS employer for the same month you begin to draw a benefit. For multiple accounts, add the benefits together (see back of page for details).*

Employer	Dept.	If your benefit begins at:	Benefit Program	Final Average Salary	Years of Service	Monthly Retirement Benefit
City of Smalltown	General	60	L-7	\$32,000	4	\$160.00
Smalltown County	Police	55	L-1	\$32,000	4	\$106.66

**What you could earn if you keep working**

*Your projected benefit as of the first date you are eligible to retire. Retirement eligibility dates may differ if you have service with more than one employer depending on Rule of 80 eligibility and/or general vs. public safety service. For multiple accounts, add the benefits together (see back of page for details).*

Employer	Dept.	If you retire at:	Benefit Program	Final Average Salary	Years of Service	Monthly Retirement Benefit
City of Smalltown	General	60	L-7	\$32,000	30	\$1200.00
Smalltown County	Police	55	L-1	\$32,000	4	\$ 106.66

**Beneficiaries**

*If you need to change your beneficiary information, you can find the Change of Beneficiary form at [www.molagers.org](http://www.molagers.org).*

Primary: Jane Employee

Contingent: Joey Employee

{MDFBalances}

**Your Contributions to LAGERS**

*Your contributions (if required by the employer) DO NOT affect your retirement benefit calculation.*

Employer	Dept.	Account Balance (Contributions + Interest)
City of Smalltown	General	\$6,565.34

**Your last 10 Years of Annual Salary**

\$34,000	\$34,000	\$34,000	\$34,000	\$30,000	\$30,000
\$30,000	\$30,000				

# Integration: LAGERS Internal

Production Region Available To All Users Welcome! Kempker, Jeff

**eclipse** Organization Overview

Person Organization Employer Reporting Admin Security Correspondence Reports General Ledger Scout

Smart Navigation  
 > Organization  
 Maintenance  
 > Organization Lookup

Msg ID : 7 [ Record displayed, please make changes and press SAVE ]

**Organization Overview Details Section**

Agency ID : 981 FAS : 3 Years  
 Organization Name : City of Springfield Rule-80 : N  
 Organization Status : Active Benefit Program : L-6  
 Hours Coverage : 1500 Contributory Status : N  
 Prior Service Coverage : 100% Contributory Status Effective Date : 05/01/2005  
 Affiliation Date : 06/01/1968 NCR Elected : N  
 Fiscal Year : 7/2011 - 6/2012 NCR Election Date :

**Employer Elections History Section**

Department History					FAS History		
Department ID	Employer Department	Actuarial Department	Effective Date	Department Status	FAS Period	Effective Date	FAS Down Flag
3	Fire	Fire	02/01/2010	Active	3 Years	10/01/1986	N
2	Law Enforcement	Police	02/01/2010	Active	5 Years	06/01/1968	N
1	General	General	06/01/1968	Active			

Organization Benefit Program History			Contribution Status History			
Benefit Program	Effective Date	Benefit Down Flag	Contributory	Effective Date	NCR Elected	NCR Election Date
L-6	01/01/2002	N	N	05/01/2005	N	
L-7	01/01/1990	N	Y	01/01/2002	N	
L-3	08/01/1983	N	N	01/01/1994	Y	01/01/1996
L-1	06/01/1968	N	Y	06/01/1968	N	

# Integration: Employer Web Portal



eclipse

981-City of Springfield

Welcome! Jeff jkempker@molagers.org | Organization Maintenance | Production

Message Board

Correspondence

Agency Details

Monthly Reporting

Certification

[ Record displayed ]

Refresh

Download PDF

## Organization Details

**Agency :** 981 - City of Springfield    **Organization Name :** City of Springfield  
**Affiliation Date :** 06/01/1968    **Fiscal MM :** July  
**LAGERS Statement Contact :** Schaben Dennise    **Hours Coverage :** 1500  
**Prior Service Coverage :** 100%    **Reporting Method :** Web  
**Primary Address :** 840 Boonville, Springfield, Missouri, MO, 65802

## Other Details

Department

Contact

Address

Bank Information

Rates

Benefit Program

Contributory Status

FAS Period

Rule-80

Valuation & GASB Reports

Benefit Program	Effective Date	End Date
L-6	01/01/2002	
L-7	01/01/1990	12/31/2001
L-3	08/01/1983	12/31/1989
L-1	06/01/1968	07/31/1983

# Integration: Member Web Portal

eclipse



Use your NeoSpin User Id and Password to log in to the member web portal. Provide the person SSN that you want to log in as. Once you logged in, you can switch to a different member without logout.

[Privacy Policy & Disclaimer](#)

User ID

Password

Member SSN

Login

# Access: Employee Search

**Search Criteria**


LAGERS ID :

SSN :

Last 4 Digits of SSN :

First Name :



Last Name :

Date of Birth :  

Gender :  ▼

Account Status :  ▼

Department :  ▼

Account Status Date (From) :   Account Status Date (To) :  

**Search Results**

<input type="checkbox"/>	<u>LAGERS ID</u>	<u>Last 4 SSN</u>	<u>Name</u>	<u>Date Of Birth</u>	<u>Account Status</u>	<u>Account Status Date</u>	<u>MDF</u>	<u>Total Service Credit</u>
<input type="checkbox"/>	<a href="#">0117-2-100</a>	9947	Shibley, Alex J	02/19/1977	Enrolled	02/16/2011	\$0.00	5
<input type="checkbox"/>	<a href="#">0117-2-107</a>	2697	Ward, Joshua R	01/24/1984	Enrolled	04/01/2011	\$0.00	4

# Access: Employer Profile Information

[ Record displayed ]

Refresh Download PDF

**Organization Details**

Agency : 8257 - City of C  
 Affiliation Date : 06/01/2010  
 LAGERS Statement Contact : Bernskoetter M  
 Prior Service Coverage : 100%  
 Primary Address : 5490 5th Street

**Other Details**

Department Contact Address Bar

Export To Excel

Act Dept Id	Name	Effective Date	Prior
1	General	01/01/2012	
1	General	06/01/2010	
2	Police	01/01/2012	
2	Police	06/01/2010	

Create : Conversion

8257-City\_of\_C...[1].pdf - Adobe Acrobat Pro

File Edit View Document Comments Forms Tools Advanced Window Help

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2 / 2 62.6% Find

9/1/2011

Agency Id : 8257 Organization Name : City of C...

Benefit Program History - Actual Department Level

Actual Department ID	Benefit Program	Effective Date	Benefit Down Flag

FAS Period History:

FAS Period	Effective Date	FAS Down Flag
5 Years	6/1/2010	N

Rule 80 History:

Rule80 Opted	Effective Date	Rule80 Down Flag
N	6/1/2010	

Contributor Status History:

Is Contributor	Effective Date	NCR Elected	NCR Elected Date
Y	6/1/2010	N	

**Rate History**

Effective Date	Actual Department ID	Current Rate	Casualty Rate	Prior Service Rate	Total Rate
1/1/2012	General	3.20	0.20	2.40	5.80
1/1/2012	Police	3.80	0.20	3.50	7.50
6/1/2010	General	3.60	0.40	1.60	5.60
6/1/2010	Police	4.40	0.40	2.30	7.10

2

# Access: Employer Valuations Available

Message Board | Correspondence | Agency Details | Monthly Reporting | Certification

[ Record displayed ]

Refresh Download PDF

**Organization Details**

Agency : 8257 - City of Co  
Affiliation Date : 06/01/2010  
LAGERS Statement Contact : Bernskoetter My  
Prior Service Coverage : 100%  
Primary Address : 5490 5th Street,

**Other Details**

Department Contact Address Bank

**Annual Valuation**

View Annual

<input type="checkbox"/>	Year	File Name
<input checked="" type="checkbox"/>	2011	2011_8257.pdf

**Supplemental Valuation**

View Supplemental

<input type="checkbox"/>	Year	Valuation Date	File Name
No records to display			

**Initial Valuation**

View Initial

<input type="checkbox"/>	Year	Valuation Date	File Name
No records to display			

**GASB Footnote**

View GASB Footnote

<input type="checkbox"/>	Year	Valuation Date	File Name
No records to display			

Create : Conversion


2011\_8257[1].pdf - Adobe Acrobat Pro

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Find



SUMMARY OF THE RESULTS OF THE FIRST ANNUAL ACTUARIAL VALUATION  
FEBRUARY 28, 2011  
COVERING THE PARTICIPATION OF THE CITY OF [REDACTED]  
IN THE MISSOURI LOCAL GOVERNMENT EMPLOYEES RETIREMENT SYSTEM

8.50 x 11.00 in

# Efficient: Employer Reporting

Report    Payroll Summary

Department Level Summary

Department : 1 - General    Payroll Summary Status : Posted  
Reporting Month - Year (MM/YYYY) : 06/2011    Payroll Header Status : Posted

Other Details

Details    Payroll Detail by Status

View	Detail	Prior Wage	Reported Wage	Member Status	Member Status Date
<input type="checkbox"/>	<input type="checkbox"/>	\$1,897.20	<input type="text"/>	Military Leave	06/02/2011
<input type="checkbox"/>	<input type="checkbox"/>				
<input type="checkbox"/>	<input type="checkbox"/>				
<input type="checkbox"/>	<input type="checkbox"/>				
<input type="checkbox"/>	<input type="checkbox"/>				
<input type="checkbox"/>	<input type="checkbox"/>				

# Efficient & Green: Benefit Certifications

Message Board	Correspondence	Agency Details	Monthly Reporting	Certification
[ Record displayed ]				
<input type="button" value="Refresh"/>				
<b>Certification Details</b>				
SSN : <input type="text"/>		LAGERS ID : <input type="text"/>		
Name : <input type="text"/>		Certification ID : 202470		
Certification Type : Wage and Employment History		Certification Status : Certified		
Comments : <input type="text"/>				
<b>Employment History</b>				
Type of Service	Employment Begin Date	New Begin Date	Employment End Date	New End Date
Active	06/01/2010	<input type="text"/>	<input type="text"/>	07/15/2011
Regular Prior Service	07/15/2002	<input type="text"/>	05/31/2010	<input type="text"/>
<b>Other Details</b>				
<input type="button" value="Regular Wages"/>		<input type="button" value="Prior Wages"/>		<input type="button" value="Year-To-Date Totals"/>
Reporting Mon/Year	Reported Wage	New Wage		
07/2011	\$0.00	<input type="text" value="\$2,020.39"/>		
06/2011	\$0.00	<input type="text" value="\$4,040.78"/>		

# Efficient & Green: Online Payments

[ Record displayed ]

Refresh

## Bank Information

Bank Account :

Payment Date : 09/01/2011



Payments

Total Payment : \$0.00

Reporting Month : 08/2011

Payment Status :

By authorizing this payment from the employer's bank account the employer authorizes payment from the bank account listed on the statement.  
Section 70.600-.755 RSMo.

## Statement Payment

- |  |                                     |
|--|-------------------------------------|
| <input type="radio"/> Pay Current Statement Balance        | \$1,205.56                          |
| <input type="radio"/> Pay Amount from Statement of Account | \$0.00                              |
| <input type="radio"/> Pay different Amount                 | <input type="text" value="\$0.00"/> |

**Note: Do not pay Unfunded liability or Reinstatements here**

# Green: Electronic Enrollments

[ Record displayed ]

Default Download PDF

**\*First Name :** Jack **Middle Name :**

**\*Last Name :** Jackson  **Address Line 1 :**

**City :**  **State :** Missouri

**Zip +4 Code :**   **\*Social Security # :**

**\*Employee Classification (Dept ID) :** 1 - General  **\*Job Title :** Patrolman

**\*Date of Birth :** 03/04/1976  **\*Date Employed Fulltime :** 05/25/2011

**\*Gender :** Male  **Termination Date :**

**\*Date of Birth :** 03/04/1976  **\*Date Employed Fulltime :** 05/25/2011

**\*Gender :** Male  **Termination Date :**

**Previous Employment**


Has employee previously been employed by a political subdivision (city, county, library, health center, special district) participating in LACERS?

Yes  No

**Accountable List**



# Feedback from Users

- 75% Satisfied – Very Satisfied with ECLIPSE
  - Major Concerns
    - Printing: Added better printing options
    - Message Board: Added e-mail notifications
    - Speed of System: Fixed
- 

Questions?

eclipse